



Donor Advised Fund

Harness the Giving Power of a Private Foundation

A donor advised fund (DAF), which is like a charitable savings account, gives you the flexibility to recommend how much and how often money is granted to the WDM Theatre and other qualified charities. You can recommend a grant or recurring grants now to make an immediate impact or use your fund as a tool for future charitable gifts.

You can also create a lasting legacy by naming the WDM Theatre the beneficiary of the entire account or a percentage of the fund. With a percentage, you can create a family legacy of giving by naming your loved ones as your successor to continue recommending grants to charitable organizations. Contact your fund administrator for a beneficiary form.

An Example of How It Works

Derek and Janine want to give back to their hometown by putting their money where it will do the most good. They establish a \$25,000 donor advised fund with a community foundation.

The couple receives a federal income tax charitable deduction for the amount of the gift. They also get all the time they need to decide which charities to support.

Derek and Janine recommend grants for the WDM and the Animal Rescue League. The foundation presents the charities with checks from the Julia Fund, which Derek and Janine named in honor of their daughter. Derek and Janine are delighted to start this personal legacy of giving.

Next Steps

1. Contact us at info@wdmtheatre.org for additional information or to discuss the variety of giving options.
2. Seek the advice of your financial or legal advisor.
3. If you include in WDM Theatre in your plans use our legal name and federal tax ID

Legal Name: WDM Theatre Corporation

Address: 13506 Summerport Pkwy Ste 331, Windermere, FL 34786

Federal Tax ID Number: 92-0372198



WILLIAM DANIEL MILLS
THEATRE CO

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