



## Charitable Gift Annuity

### Gifts That Pay You Income

There's a way for you to support the William Daniel Mills Theatre and feel confident that you have dependable income in your retirement years. You can do this with a **charitable gift annuity**.

This type of donation can provide you with regular payments *and* allow us to further our work. You can also qualify for a variety of tax benefits depending on how you fund your gift.

If you fund your gift annuity with cash or appreciated property, you qualify for a federal income tax deduction if you itemize. In addition, you can minimize capital gains taxes when you fund your gift with appreciated property.

And now, you can fund your gift using your **IRA assets**. If you are 70½ and older, you can make a one-time election of up to \$50,000 to fund a gift annuity. While your gift does not qualify for an income tax deduction, it does escape income tax liability on the transfer and count toward all or part of your required minimum distributions.

#### Next Steps

1. Contact us at [info@wdmtheatre.org](mailto:info@wdmtheatre.org) for additional information or to discuss the variety of giving options.
2. Seek the advice of your financial or legal advisor.
3. If you include in WDM Theatre in your plans use our legal name and federal tax ID

**Legal Name:** WDM Theatre Corporation

**Address:** 13506 Summerport Pkwy Ste 331, Windermere, FL 34786

**Federal Tax ID Number:** 92-0372198