



## Stock Transfer Delivery Instructions

Gifts to the WDM Theatre provide access to exceptional theater productions, education programs, scholarship opportunities for our professional artists and our apprentices every year. Through your support, you ensure that the WDM Theatre remains a vibrant center for theater in our region.

### Donating stock to the William Daniel Mills Theatre

To donate stock, contact us at [info@WDM Theatretheater.org](mailto:info@WDMTheatretheater.org) and share the name of the securities you are transferring and the approximate dollar amount of the transfer or the number of shares. Also, copy us on any correspondence you send to your broker authorizing the stock transfer. These notifications will greatly assist the WDM Theatre in processing your gift and ensure that you receive proper and timely credit for your gift.

Electronic transfer Contact your broker and provide the following information:

Mills Family Foundation  
Depository Trust Company:  
5/3 Bank  
Account Name: MILLS FAMILY FOUNDATION INC  
Account Number:0009765439  
DTC Number: 2116  
Federal Tax Identification: 27-4396258

### Next Steps

1. Contact us at [info@wdtmtheatre.org](mailto:info@wdtmtheatre.org) for additional information or to discuss the variety of giving options.
2. Seek the advice of your financial or legal advisor.
3. If you include in WDM Theatre in your plans use our legal name and federal tax ID

**Legal Name:** William Daniel Mills Corporation  
**Address:** 13506 Summerport Pkwy Ste 331, Windermere, FL 34786  
**Federal Tax ID Number:** 92-0372198

Deliver physical stock to:

Monica Tyson

Fifth Third Bank

200 East Robinson

Orlando, FL 32801

407.999.9032